



**Textile and
Garment**

Textile and Garment

Sector Scenario: India

- India, is world 2nd largest exporter of textiles and clothing
- India has strengths in terms of raw material availability, manpower availability, large domestic market, presence of complete manufacturing value chain and government support
- Abundant availability of raw material such as cotton, wool, silk and jute and skilled workforce has made India a leading sourcing hub for the global market

GDP

5%

Export (FY18)

\$2.86 Bn.

FDI (FY18)

\$29.74 Bn.

Indian Textile and Apparel Industry is expected to attract investment worth \$180-200 billion by 2024.

Sector Scenario: Karnataka

- Karnataka is the Garment Capital of India and has been one of the leading contributors in the growth of textile and apparel market
- Karnataka has large manufacturing capacities across the complete manufacturing value chain viz. natural and manmade fibre production, spinning, weaving, knitting, processing, garmenting, made-ups and technical textiles

GDP

0.5%

Garment Production

20%

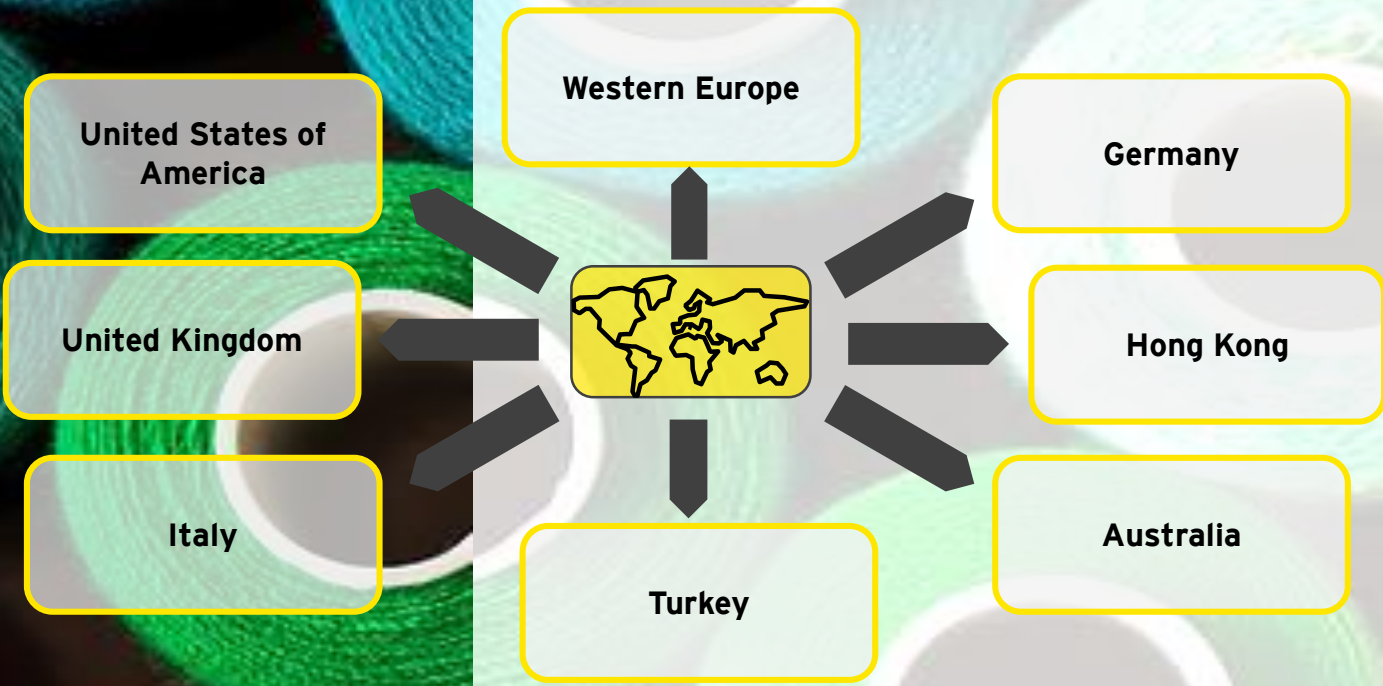
Export (FY16-17)

18.78%

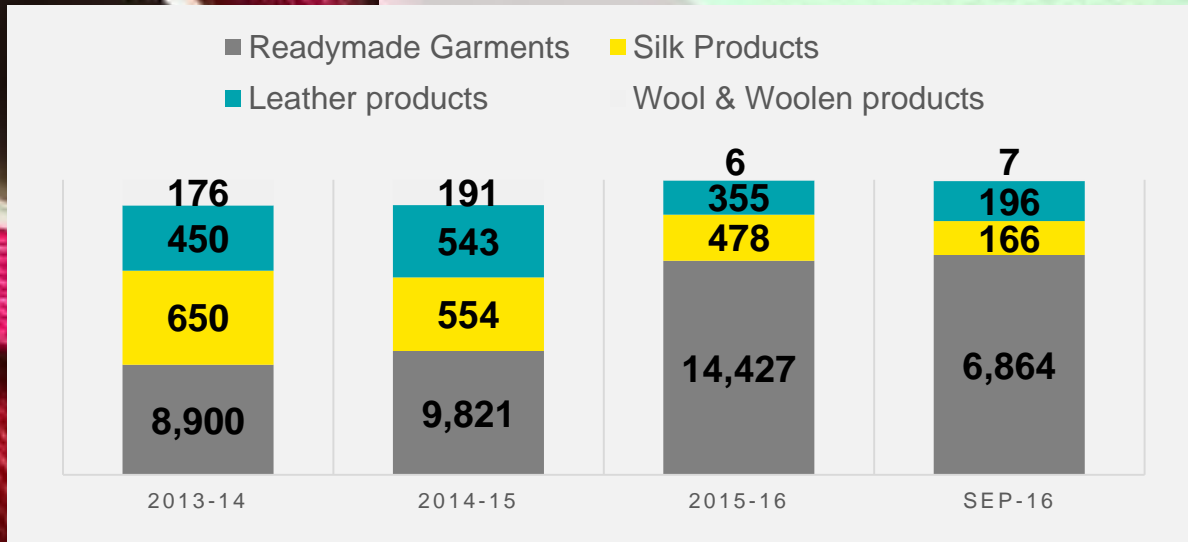
Karnataka's exports amounted to about INR 5,48,890 crore in 2016-17 which constituted about 18.78 per cent of the country's exports

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Karnataka Garment Export



Export Performance of Karnataka (INR Crores)

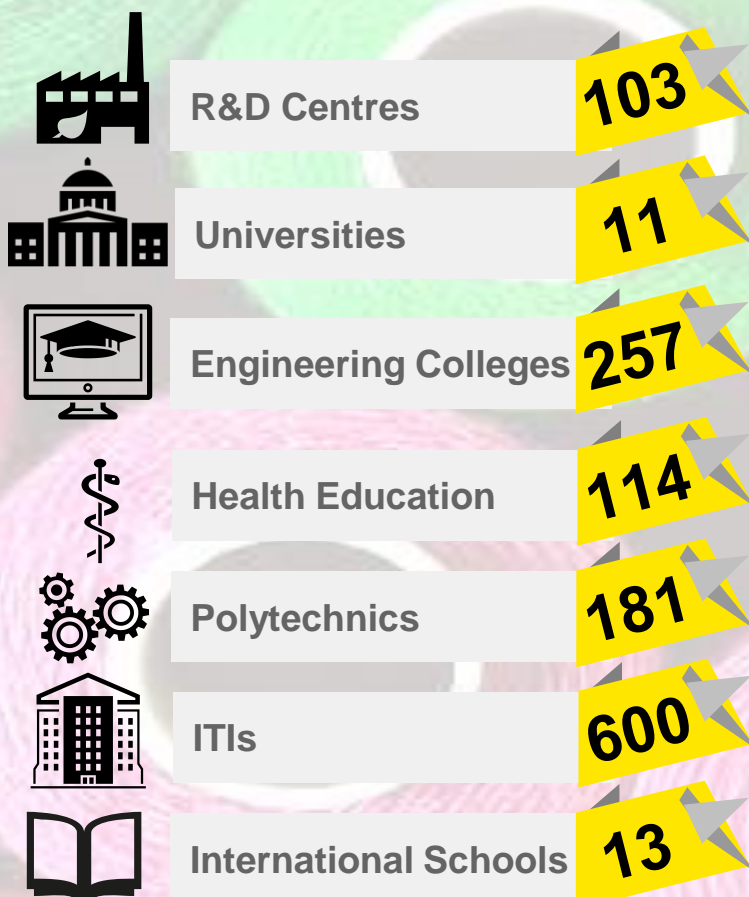


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Textile Skilled Workforce

- 144 Skill Development Centers and 168 private training centers funded by Department of Handloom and Textile, have trained 1,65,200 personnel till date
- Karnataka is an education hub, due widespread presence of institutes imparting technical as well as vocational training across the State

Textile Institutes



Textile and Garment

New Textile and Garment Policy 2018-2023



The State's New Textile and Garment Policy aims to position Karnataka as a leading destination in the Textile and Apparel sector in the country and to make textile value chain into gold mine value chain. The Policy will provide a stimulus to the textile industry the State and aims to generate 5 lakh new employments in the 5 years and attract investments worth INR 15,000 Cr.

Incentives for New Textile and Garment Policy 2018-2023

- Incentives for New Textile and Garment Policy
 - 100% Stamp Duty Exemption and Concessional Registration Charges
 - Reimbursement of Power Tariff Subsidy
 - Incentive of 50% capital subsidy, capping up to INR 5 crores for setting up EPT
 - Reimbursement of 50% of proposed cost for Capital Building
 - Grant of INR 10 crores for setting up Centre of Excellence

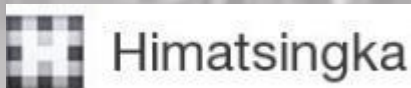
Incentives for New Textile and Garment Policy 2018-2023



- Additional Incentives for MSME and Large Enterprises
 - Capital Subsidy, Incentive on ESI/EPF, Wage Subsidy, Interest Subsidy
- Special Incentive for Common Infrastructure for Greenfield and Brownfield Projects
- Special package for Mega Projects to promote and facilitate Mega projects in Textile and Garments

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Key Players



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